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## **PARTIAL REPURCHASE AND CANCELLATION OF SENIOR NOTES**

### **XINHU (BVI) 2018 HOLDING COMPANY LIMITED**

**新湖 (BVI) 2018 控股有限公司 (The “Issuer”)**

*(incorporated with limited liability in the British Virgin Islands)*

**11.00% Guaranteed Senior Notes Due 2021 (ISIN: XS1917914282) (The “Notes”)**  
**(Stock Code: 5497)**

**unconditionally and irrevocably guaranteed by**



**新湖中宝**

**XINHU ZHONGBAO CO., LTD.**

**(新湖中寶股份有限公司) (The “Company”)**

*(incorporated with limited liability in the PRC and listed on the Shanghai Stock Exchange under stock code 600208.SH)*

On September 13, 2021 and October 12, 2021, the Company, through its wholly-owned subsidiary Hong Kong Xinhu Investment Co., Limited, completed the repurchase of part of the Notes with the principal amount of US\$50,000,000 and US\$94,000,000, respectively (the “**Repurchased Notes**”), which, in aggregate, represents approximately 64.0% of the aggregate principal amount of the Notes outstanding. As of the date of this announcement, the Repurchased Notes have been canceled and the outstanding principal amount of the Notes is US\$81,100,000.

Hong Kong, October 20, 2021

*As at the date of this announcement, the sole director of Xinhu (BVI) 2018 Holding Company Limited is Ms. Lin Junbo and the directors of Xinhu Zhongbao Co., Ltd. are Ms. Lin Junbo, Mr. Zhao Weiqing, Ms. Huang Fang, Mr. Yu Difeng, Mr. Xue Anke, Mr. Cai Jiamei and Mr. Xu Xiaodong.*